

PART OF THE BROWN & BROWN TEAM

SCHOOL PROGRAM

ITEMS NEEDED WITH SUBMISSION:

- 1. School information per attached applications, submitting agency, proposed effective date, bid date and pricing guidelines
- 2. Accord applications for each line of coverage requested. The Property Schedule of Values should include the following:
 - Square Footage
 - Year Built
 - Construction Type
 - Fire Protection Class
 - Note: Schools with >20% of blanket value in PC9 and PC10 are ineligible for the program
- 3. Supplemental applications for each line of coverage requested
- 4. Currently valued loss runs for current period plus 3 prior periods

www.ipep.com

P.O. Box 1247 | Kokomo, IN 46903-1247 | toll free 800.382.8837 | phone 765.457.9161 | fax 765.868-3310



K-12 School Application

Account	Name]			
Effective	Date				Date Completed				
				General Inf	ormation				
				Inspection Ir					
Contact	Name			•	ct Phone:				
		have a wri	itten Fme	rgency Action P		s 🗌 No			
Doestille	uistrict			igency recion i					
				Property	Section				
Yes	No								
		Does the d	listrict have a	chemical manageme	nt program?				
		Are all edu	cational build	dings protected by a c	entral station fire alarm	1?			
		Are all edu	cational build	dings protected by a c	entral station burglar al	larm?			
		Are there	presently any	buildings with a roof	over 20 years old?				
			Which buil	lding(s):					
			RoofType(s):						
		□ N/A	Frequency of roof inspection(s):						
			Expected r	replacement year(s):					
		Are there any vacant buildings?							
		🗆 N/A	Which buil	lding(s):					
			What is/are	e the building(s) used	for?:				
			Is the build	ding planned for demo	olition? 🗌 Yes 🗌	No Year:			
				General Liabi					
Total numb					Total number of tead				
Total numb					Total Pre-K and Dayo				
					instruction from <u>this</u> d	istrict):			
		-		uction from <u>this</u> distri	ct:				
lotal numb	erofstude	nts participati	ng in an interi	nship or work study:					
V	N 1 -								
Yes	No	Are teache	ers or non-sec	curity personnel empl	ovees permitted to carr	y a weapon inside the s	chool building? (If		
		"Yes", this	accountdoe	s not qualify for EMC	as this practice is not	permitted within Comp	any Guidelines)		
			•	rocedures in place to her volunteer workers	• •	volunteer worker relati	onships with students,		
		Does the d	listrict partici	pate in <u>interstate</u> spo	rts competition?				
				ict in compliance with s under the Safe Sport		🗌 No	🗆 N/A		
		Does the d		state sports concussion	on policies and laws?				
		Is any work	<pre>c performed f</pre>	for outside entities?	🗌 N/A 🗌 Auto Rep	air 🗌 Construction	Other:		

Yes	No □	Doesthed	district sponsor any special activities that	atinclu	de mechanical or ar	nusement rides or i	nflatables?
			Are rides/inflatables rented from a 3			☐ Yes	□ No
			Is vendor responsible for setup and tequipment?		-	☐ Yes	□ No
		🗆 N/A	Are certificates required showing the additional insured?	e distri	ctas	Yes	🗌 No
			Are maximum capacity and age limit	ts enfor	ced?	Yes	🗌 No
			How are the rides/inflatables superv	vised?			
			Number of times per year events wi	llinclud	le rides or inflatable	es:	
		Doesthed	district run any camps or clinics?				
			Approximate number of Athletic Car	mp part	icipants:		
		🗆 N/A	Approximate number of Fine Arts (N	/lusic, T	heatre, Art) particip	pants:	
			Approximate number of other types	ofcam	p participants:		
		Has the di	strict implemented any of the following	g as par	t of a formal safety	program? (check al	l that apply)
			Written safety program on use of ma	achiner	y - provided to all s	students and staff	
			Shop/Lab Inspections with unsafe co	onditior	ns identified and co	rrections document	ed
			First aid materials present in each sh	nop/lab			
			Periodic inspections of interior/exte	riorwa	king surfaces		
			Snow and ice removal procedures				
			Visitor sign in procedures				
			Bleacher/Grandstand inspections				
			Playground equipment maintenance	e and su	Irface program		
			Quality control measures for food p	reparat	ions/storage		
			Physician, EMC, or other medical ser	rvice pr	oviders present at a	all athletic events	
			Written discipline policy – provided	to all st	udents and staff		
			Written sexual abuse policy – provid	ded to a	ll employees, volur	nteers, and students	5
			Written employment policy requirin	ng backg	round checks on al	lemployees	
			Written policy requiring background	checks	on all volunteers		
		Doesthed	district own any <u>outdoor</u> bleachers or gr	randsta	nds?		
			Location:		Seating Capacit	y:	
		🗆 N/A	Location:		Seating Capacit	y:	
			Location:		Seating Capacit	y:	
		Does the o	district offer or sponsor any trips that m	nay in vo	lve an overnight sta	ay?	
			Are waivers required?			Yes	🗌 No
		□ N/A	Is school supervision required?			Yes	🗌 No
		Doesthed	district have or participate in any of the	followi	ng activities? (chec	k all that apply)	
			Skiing		Foreign Travel		
			Rock Climbing		Use of guns		
			Horseback Riding		Trampoline use		
			Camping/Hiking		Archery		
			SCUBA Diving		Sky Diving		
			Whitewater Rafting		Other:		
		Are certifi	cates of insurance required and retaine	ed from	all contractors doir	ng work on school pi	remises?

None / Not Applicable			Daycare / Early Learni	ng / Lato	h Key Program S	ection
	Which of	the following	programs does the district provide? (check all	that apply)		
		Daycare	Early Learning	Latch Key		
		Maximum	number of children for which the center is lice			
			enter provide care for physically or mentally ed children?	🗌 Yes	🗌 No	
		Number of	licensed staff members: Maximum	dultratio:		
		Describe t	he indoor and outdoor play equipment:			
		Do any of t	he above programs offer field trips?		🗆 Yes	□ No
		🗆 N/A	Provide a brief description:			
		Are writte that apply)	n procedures in place for any of the following:	(check all	🗆 Yes	🗆 No
			Medication distribution	🗌 Yes	🗆 No	
		_	Emergency Dismissals	🗌 Yes	🗆 No	
		🗆 N/A	Child check out for other than legal guardian	🗌 Yes	🗆 No	
			Discipline – including corporal punishment	🗌 Yes	🗆 No	

□ None / Not Applicable **Swimming Pool Section** Yes No Does the District have any diving boards or springboards? Height of all boards: Depth of water beneath boards: 🗆 N/A Do boards, platforms, starting blocks, ladders and 🗌 Yes 🗆 No steps have slip resistant surfaces? Is pool available for rent? Are Lifeguards or attendants on duty at all times the 🗌 Yes 🗆 No pool is open? 🗆 N/A Frequency and purpose of pool rental: 🗆 No 🗌 Yes Is eating and drinking allowed in the pool area? Are glass containers permitted in the pool area?

🗆 N/A

Does the District have a waterslide?

Height of the waterslide:

Depth of water beneath the waterslide:

Is pool in compliance with Virginia Graeme Baker Pool and Safety Act?

🗌 Non	e / Not Ap	plicable			Sc	nool Security	Section	
Yes	No							
		Are the pre	emises patrol ?	led with se	curity	Hours Present:		
					Ν	umber Armed	Nun	nber Unarmed
				Contrac Officers				
Yes	No			District Officers	employed			
			Are all <u>arm</u>			ed Police Officers i	n the school's sta	te of residence? 🔲 N
					school distric		🗆 Yes	🗆 No
					Are all officer policy and pro manual?	•	🗆 Yes	🗆 No
					Are policies a reviewed peri personnel as training?	odically with	🗆 Yes	□ No
					Does the dist procedures fo following: (ch apply)		☐ Yes	□ No
						Deadly fo	rce	
						Non-Dea	dly force	
						Sexual Ha	arassment	
						Commun	icable Disease	
					Do all officers training requi established b		☐ Yes	□ No
					Which of the included as pa		Ses 1	🗌 No
Comple		tion <u>only</u> if the					Examination	
		<u>district</u> emplo	yed officers	N/A		Screening	g by interview boa	ırd
						Certified	physical examinat	tion
						Backgrou	nd check	
						Other:		
					How often mu	ust officers recertif	y with firearms:	
						receive training ng: (check all that	🗌 Yes	🗌 No
						Stress Ma	nagement	
						Domestic	Conflicts	
						Hostage I	Negotiations	
						Use of Ch	emical Weapons	
						Use of Fir	earms	
						Use of Ta:	ers	
						Coverag	e / Limits Request	ted
					□ \$1,000,00	0/\$1,000,000	\$1,000,000	
					Deductible Op	otion: 🗌 \$1,00	0 🗌 \$2,500	□ \$5,000

				Auto Se	ction		
Yes	No						
		Are MVR's	checked bef	ore allowing a person t	o operate school owned v	ehicles?	
		Is Driver Ti	raining offere	ed?			
			Does the D	District have a driver eq	ducation car?	🗌 Yes	🗌 No
			□ N/A	Does the car have d	lual controls?	🗌 Yes	🗌 No
				Which auto(s) is/are	e driver ed. cars?		
		Are distric	t owned buse				
				strictimplemented a F any of the following? (c		Yes	🗆 No
				Annual m	nonitoring of driving recor	ds	
			□ N/A	Distracte	d Driver policy		
				Cameras	on buses		
				Hiring Sta	andards including the follo	owing: check all that ap	oply)
					MVR Check		
				∐ [−] N/A _	Driver Age		
					Experience		
		Is the Disti	rictcontractir	ng a licensed and insur	ed firms or Independent C	ontractors?	
			Does the f	irm carry a minimum c	of\$1,000,000 CSL?	🗌 Yes	🗆 No
			Is the distr	ict shown as an Additi	onal Insured?	🗌 Yes	🗆 No
			Does the d	listrict run MVR's?		🗌 Yes	🗆 No
			Does the d	listrict run Background	I Checks?	☐ Yes	🗆 No
			Number of	f firms or contractors t	he district contracts with:		
			Cost of Hir	e:			
				Inland Marin	e Section		
Yes	No						
		Is Dwelling	-	truction coverage need	led for shop class purpose	s?	
		□ N/A	Address:				
			Protection	Class:	Coverage Li	mit:	

			Crime Section					
Yes	No							
		Is Acord 14	1 completed in its entirety? (Required)					
		Are Passwo	Are Passwords used to access the computer system?					
			How often are passwords changed?					
		🗆 N/A	Does the system lock after repeated unsuccessful sign-on attempts?	Yes	□ No			
			Does the District change passwords after an employee leaves?	Yes	🗌 No			
		Does softw	vare automatically lock after periods of inactivity?					
		Is Compute	er Fraud being requested?					
			Do Computers have up-to-date virus checking software?	□ Yes	□ No			
			Are fire wall software programs used in your computer?	□ Yes	□ No			
			Is a written computer policy strictly enforced?	🗆 Yes	🗆 No			
			Are computer monitors located in a manner that limits unauthorized viewers from seeing the screens?	☐ Yes	🗆 No			
		🗆 N/A	Do you transfer funds or other assets by computer, telephone, or other wire method?	☐ Yes	□ No			
			Is a password required to access the transfer system?	🗆 Yes	□ No			
			Name(s) and Position(s) of those authorized to make t	ransfers:				
			Is requested Computer Fraud limit over \$100,000? (f yes, please contact underwriting for Computer Fraud Questionnaire)	☐ Yes	□ No			

Number of Employees who handle money or securities:

			Cyber	Solutions S	ection		
Limits Requ	ested	\$50,000	\$100,000	\$250,000	\$500,000	\$1,000,000	No Coverage Requested
	Data Compromise						
	Cyber Liability						

Yes	No	
		Has the district suffered a breach of personal information in the last 12 months?
		Does the district conduct background screens for prospective employees?
		Is there a posted document retention/destruction policy in place?
		Does the district centrally maintain regularly updated computer security measures on all computers?
		Are the districts employee, customer and other physical records maintained in a separate and secure environment with limited access?
		Is access to personal information restricted by job position?
		Is there an employee responsible for the security and privacy of information?
		Does the district have a comprehensive Information Security and Privacy Policy?
		Does the district provide regular security training/information to all people who have access to personally identifying information, whether in paper or electronic format?
		Are all users issued unique ID's and passwords when connecting to or accessing the internal network?
		Does the district back up computer data and store it off site?
		Does the district use encryption techniques for secure communications and the transfer of confidential information?

Yes No Desthe district have a written administrative procedure to assure compliance with federal law pertastudent records – right to privacy? Image: Student reco	
Image: student records - right to privacy? Image: student records - right to prison? Image: student	
Has any school been closed or school activities disrupted during the past three years due to student o strikes or action? Does the district have special education programs and/or facilities for the developmentally, mentally, or physically disabled? Does the district have written policies and procedures for any of the following as they pertain to student o all that apply) Suspensions Expulsion Corporal Punishment Possession of Weapons Drug Testing and Searches Sexual Misconduct Bullying Has the district established written guidelines for reporting and investigating allegations of harassment	iining to
Image: Strikes or action? Image: Does the district have special education programs and/or facilities for the developmentally, mentally, or physically disabled? Image: Does the district have written policies and procedures for any of the following as they pertain to stude all that apply) Image: Does the district have written policies and procedures for any of the following as they pertain to stude all that apply) Image: Does the district have written policies and procedures for any of the following as they pertain to stude all that apply) Image: Does the district have written policies and procedures for any of the following as they pertain to stude all that apply) Image: Does the district have written policies and procedures for any of the following as they pertain to stude all that apply) Image: Does the district have written policies and procedures for any of the following as they pertain to stude all that apply) Image: Does the district estimation of the policies and procedures for the district established written guidelines for reporting and investigating allegations of harassment in the district established written guidelines for reporting and investigating allegations of harassment in the district established written guidelines for reporting and investigating allegations of harassment in the district established written guidelines for reporting and investigating allegations of harassment in the district established written guidelines for reporting and investigating allegations of harassment in the district established written guidelines for reporting and investigating allegations of harassment in the district established written guidelines for reporting and investigating allegations of harassment in the distr	
Does the district have special education programs and/or facilities for the developmentally, mentally, or physically disabled? Does the district have written policies and procedures for any of the following as they pertain to studial that apply) Suspensions Expulsion Corporal Punishment Possession of Weapons Drug Testing and Searches Sexual Misconduct Bullying Has the district established written guidelines for reporting and investigating allegations of harassment	r teacher
all that apply) Suspensions Corporal Punishment Possession of Weapons Drug Testing and Searches Bullying Has the district established written guidelines for reporting and investigating allegations of harassment	emotionally,
Corporal Punishment Possession of Weapons Drug Testing and Searches Sexual Misconduct Bullying Has the district established written guidelines for reporting and investigating allegations of harassmen	<u>ents</u> ? (check
Drug Testing and Searches Sexual Misconduct Bullying Has the district established written guidelines for reporting and investigating allegations of harassmen	
Bullying Has the district established written guidelines for reporting and investigating allegations of harassmen	
Has the district established written guidelines for reporting and investigating allegations of harassmen	
	-
Has the district developed written guidelines for reporting instances of suspected child abuse to proper authorities?	er
Does the district plan to merge with another school within the next three years?	
Has any district bond proposal been defeated by voters within the past three years?	
Was or will a modified proposal be Yes INO [□ N/A
Does the district do any data processing or computer software development for others?	
Does the district have a human resources coordinator or someone responsible for employment matter	rs?
Does the district have a written manual including all personnel policies and procedures?	
Is the manual distributed to all employees?	🗆 N/A
Does the employee manual include a reservation of rights to change/modify/terminate policies?	□ N/A
N/A Does the manual ask the employee to sign a receipt acknowledging they have received and understand ☐ Yes ☐ No the manual?	□ N/A
Is the manual reviewed by counsel experienced and Yes No qualified in employment law?	🗆 N/A
Does the district have a written policy with respect to sexual and non-sexual harassment?	
Does the district have a formal written procedure for employee disputes/complaints?	
Does the district have a written progressive disciplinary procedure?	
Have any EEOC complaints been filed within the past three years?	
Has any employee, former employee, or job applicant made claim against the district for this insu of its officials or employees within the past three years alleging unfair or improper treatment in co any job?	
Has any official or employee been involuntarily dismissed from employment within the past three any staff reductions anticipated within the next twelve months?	years or are
Does the district consult with its Human Resources Department or outside counsel prior to dismis employee?	sing any
Is a criminal background check completed on all employees?	
Are there any pending or ongoing claims against anyone for whom insurance is intended here und may fall within the scope of this proposed or similar insurance currently in effect or applied for, n described in this application?	
Has similar insurance on behalf of the district been declined, cancelled or non-renewed?	

		, ,		
Total Income	for current fi	scal year (othertha	n borrowe	d funds.): \$ Total Deficit/Surplus: \$
Number of Bo	oard Member	rs:		
Coverage Req	jue ste d	Occurrence		Claims Made Retro Date:
Limits Reques	sted			\$100,000 Each Loss / \$1,000,000 Aggregate
				\$250,000 Each Loss / \$1,000,000 Aggregate
		-		\$500,000 Each Loss / \$1,000,000 Aggregate
		-		\$1,000,000 Each Loss / \$1,000,000 Aggregate
		-		\$1,000,000 Each Loss / \$2,000,000 Aggregate
		-		
Optional Cove	erages	🗆 Yes	🗆 No	Loss of Salary/Fringe Benefits (subject to availability)
		🗌 Yes	🗆 No	Limited Errors and Omissions – School Professionals
Restrictive En	dorsement	🗆 Yes	🗆 No	Board Members and Organization Only as Insured?
			Claims	s Made Prior Acts Section
Yes	No			
		• •		y claim that has been made and/or is now pending which was not covered by the Id be covered under the scope of this insurance?
		Does the Applica of this insurance		y knowledge of an occurrence, which might result in a future claim under the scope

Total Expenditures for current fiscal year (other than for projects financed by bonds): \$

Previous Carrier Information (for previous coverage written on a Claims Made form)

Have you notified the previous insurer(s) in writing with details of all known claims as well as

incidences which might lead to future claims within the scope of this insurance?

	Linebacker (EPLI / E&O)	Employee Benefits	Abuse / Molestation	Law Enforcement
Name of Prior Carrier				
Policy Limits				
Prior Coverage Effective Dates				
First year in Claims Made				
Proposed Retro Date				

Prior Acts Disclosure

□ None

The undersigned authorized officials of the applicant's governing body declare that to the best of their knowledge the statements set forth herein are true. The undersigned agrees that if the information supplied on this questionnaire changes between the date of this questionnaire and the effective date of the insurance, the undersigned will immediately notify the company of such changes, and the company may withdraw or modify and outstanding quotations and/or authorization or agreement to bind any insurance.

Private School Section (If A	(eldssilga
------------------------------	------------

General Information Section						
Tax Filing Status:		For Profit	Not for Profit			
Yes	No					
		Does the school have any boarding or d	dormitory exposures? (if "Yes", this school will not qualify with EMC)			
		Do school educators, at a minimum, meet the state educational requirements?				
If "No", please explain:						
Inclu	uded					
		Please include a copy of the most recent financial statement for the school.				
Admissions Process Section						
Yes	No					
		Are there requirements for proof of age	2?			
		Are there requirements for proof of imr	munization?			
		Are there requirements for proof of res	idence?			
		Is there an entrance exam?				
		Are all prospective students interviewed	d prior to admission?			

Curriculum Development Section

Describe how curriculum is developed, including how it may differ philosophically from traditional or public education.

How frequently is curriculum reviewed?

Declaration and Attestation

The policy will be subject to a deductible, which can be consumed by either losses, defense costs paid by the Company, or costs paid by the applicant, but subject to the Company's knowledge and consent. The amount of the deductible will vary in accordance with the table of premiums and deductibles filed on behalf of the Company with the Insurance Department.

The authorized signer of this application represents or warrants to the best of his or her knowledge and belief that the statements set forth herein are true and include all material information. The authorized signer also represents or warrants that any fact, circumstance or situation indicating the probability of a claim or action now known to any entity official or employee has been declared, and it is agreed by all concerned that omission of such information shall exclude any such claim or action from coverage under the insurance being applied for. Signing of this application does not bind the insurance company to offer nor the authorized signer to accept insurance, but it is agreed this application and any attachments thereto shall be the basis of the insurance and will be incorporated by reference and made a part of the policy should a policy be issued.

This application provides the Company with certain indicators as to underwriting acceptability. It does not provide information on policy coverages nor does it alter the terms of the policy.

Applicable in Indiana

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties.

Applicable in Kentucky

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime.

Applicable in Ohio

Any person who, with intent to defraud or knowing that he/she is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement, is guilty of insurance fraud.

Applicant			
			Date
Signed			
	Authorized Entity Representative	Tit	le
Agent/Agency	Name		